

<b>IHSG</b>	<b>7,012</b>
Change (%)	<b>0.45%</b>
Net Foreign Buy/Sell (YTD)	<b>-3.34 T</b>
Support	<b>6970</b>
Resistance	<b>7030</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,333	-0.32%
IDXCYCLIC.JK	863	1.22%
IDXENERGY.JK	2,169	-0.04%
IDXFINANCE.JK	1,405	1.05%
IDXHEALTH.JK	1,439	-0.29%
IDXNONCYC.JK	743	0.56%
IDXINDUST.JK	1,188	0.28%
IDXINFRA.JK	917	-0.17%
IDXPROPERT.JK	716	-0.09%
IDXTECHNO.JK	4,357	0.52%
IDXTRANS.JK	1,835	0.96%

Commodities	Last	Change %
Crude Oil Oct 23	90.3	-0.01%
Brent Crude Oil	93.1	-0.50%
Gold Dec 23	1945.3	-1.11%
Copper Dec 23	3.7	-1.30%

Indeks	Close	Change %
Dow Jones Industrial Average	34,441	-0.22%
S&P 500	4,402	-0.94%
NASDAQ Composite	13,469	-1.53%
FTSE 100	7,732	0.93%
DAX PERFORMANCE-INDEX	15,782	0.75%
SSE Composite Index	3,109	-0.52%
HANG SENG INDEX	17,886	-0.62%
Nikkei 225	32,837	-0.57%

Indikator	Tingkat / Date
GDP Growth Rate	<b>3.86</b> percent
GDP Annual Growth Rate	<b>5.04</b> percent
Unemployment Rate	<b>5.45</b> percent
Inflation Rate	<b>3.27</b> percent
Inflation Rate MoM	<b>-0.02</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>3124</b> USD Million
Current Account	<b>-1933</b> USD Million
Current Account to GDP	<b>1</b> percent of GDP
Government Debt to GDP	<b>40.9</b> percent of GDP
Government Budget	<b>-2.38</b> percent of GDP
Business Confidence	<b>16.62</b> points
Manufacturing PMI	<b>53.9</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- AMMN akuisisi 100% saham PT Medco Sumbawa Gas
- MDKA berinvestasi USD166 juta di beberapa proyek pertambangan pada Q2 2023
- SKLT akan melakukan stocksplit 1 : 10
- BBRI terbitkan Green Bond Rp. 6 triliun
- MAPB buka gerai Subway ke 92 di Malang

### NEWS MARKET

IHSG ditutup menguat 0,03% atau ke 6.939,89 pada perdagangan Jumat (29/9/2023). IHSG sempat menyentuh level 7029 pada pekan kemarin namun sayangnya harus kembali ke angka psikologis 6900.

Sentimen dalam negeri datang dari data inflasi periode September 2023 yang akan diumumkan pada hari ini, Senin (2/10/2023). Inflasi tahunan diperkirakan anjlok pada September 2023 karena tingginya basis perhitungan pada tahun lalu. Sebagai catatan, inflasi (yoy) pada September 2022 melonjak ke 5,95% setelah pemerintah mengerek harga BBM subsidi sekitar 30% pada awal September. Inflasi September tahun lalu adalah yang tertinggi sejak Agustus 2015 atau delapan tahun terakhir. Inflasi yoy akan berada di angka 2,23% pada bulan ini. Inflasi inti (yoy) diperkirakan mencapai 2,02%. Sebagai catatan, inflasi pada Agustus 2023 tercatat 3,27% (yoy) sementara inflasi inti mencapai 2,18% (yoy).

Selain itu, PMI Manufaktur S&P Global Indonesia turun menjadi 52,3 pada September 2023 dari level tertinggi dalam 21 bulan di bulan Agustus di 53,9. Ini merupakan ekspansi aktivitas pabrik selama 25 bulan berturut-turut, namun merupakan laju paling lambat sejak bulan Mei, dengan pertumbuhan produksi dan pesanan baru yang menurun, di tengah laporan menguatnya permintaan di pasar ekspor utama.

Bursa saham Amerika Serikat (AS), Wall Street di tutup tak kompak pada perdagangan Jumat (29/9/2023) karena kekuatan pasar saham AS sedang diuji oleh melonjaknya imbal hasil obligasi. Dow Jones jatuh 0,47% di level 33.507,50, sedangkan S&P 500 turun 0,27% di level 4.288,05, sementara Nasdaq naik tipis 0,14% di level 13.219,32.

Melonjaknya imbal hasil obligasi mengguncang saham-saham AS, dan beberapa investor khawatir saham-saham raksasa teknologi dan perusahaan-perusahaan yang sedang berkembang mungkin menjadi titik lemah lainnya. Melonjaknya imbal hasil obligasi mengguncang saham-saham AS, dan beberapa investor khawatir saham-saham raksasa teknologi dan perusahaan-perusahaan yang sedang berkembang mungkin menjadi titik lemah lainnya.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MTEL	680	Speculative Buy	700	710	660	Oversold, entry level: 665-680
TPMA	670	Speculative Buy	685	695	650	Pull Back From MA50, entry level: 655-670
SRTG	1,760	Speculative Buy	1,790	1,815	1,700	Morning doji star, entry level: 1710-1760
ESSA	795	Hold	810	820	770	Consolidation
AKRA	1,545	Hold	1,570	1,590	1,500	Consolidation

# LQ45 PERFORMANCE

Monday, October 2, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,300	-6.81%	322
MEDC	1,610	-2.13%	5
ACES	750	-0.66%	18
GGRM	24,600	1.23%	9
INKP	11,100	-2.20%	5
BRIS	1,625	0.62%	15
MAPI	1,820	2.54%	14
BMRI	6,025	0.42%	10
HRUM	1,885	0.80%	6
BBNI	10,325	1.98%	10
AMRT	2,960	1.02%	38
EXCL	2,380	0.85%	25
ICBP	11,075	0.68%	15
AKRA	1,545	1.64%	12
ASII	6,225	1.22%	9
UNTR	28,250	-0.18%	5
BBRI	5,225	0.00%	14
BBCA	8,825	-0.56%	23
INTP	9,950	-1.24%	15
TLKM	3,750	0.81%	18
INDF	6,625	-1.85%	6
TPIA	2,530	-1.17%	#N/A
SMGR	6,425	-1.91%	17
CPIN	5,425	0.93%	47
GOTO	85	-1.16%	#N/A
ANTM	1,815	-0.27%	11
BBTN	1,220	-0.41%	5
TBIG	2,020	0.50%	30
TOWR	960	0.00%	14
ESSA	795	4.61%	11
KLBF	1,755	0.00%	25
BUKA	218	4.81%	#N/A
INDY	2,200	-0.45%	2
INCO	5,650	0.44%	17
UNVR	3,740	-0.80%	30
SIDO	590	0.85%	16
PGAS	1,375	0.00%	9
SCMA	158	-1.25%	33
PTBA	2,800	0.00%	4
ITMG	28,975	2.11%	2
ADRO	2,850	-0.70%	3
MDKA	2,880	-4.95%	#N/A
SRTG	1,760	-3.03%	#N/A
EMTK	585	0.86%	16
ARTO	2,020	-0.49%	1,017

PRICE	YTD (%)
BRPT 1,300	755 72.19%
MEDC 1,610	1015 58.62%
ACES 750	496 51.21%
GGRM 24,600	18000 36.67%
INKP 11,100	8725 27.22%
BRIS 1,625	1290 25.97%
MAPI 1,820	1445 25.95%
BMRI 6,025	4962.5 21.41%
HRUM 1,885	1620 16.36%
BBNI 10,325	9225 11.92%
AMRT 2,960	2650 11.70%
EXCL 2,380	2140 11.21%
ICBP 11,075	10000 10.75%
AKRA 1,545	1400 10.36%
ASII 6,225	5700 9.21%
UNTR 28,250	26075 8.34%
BBRI 5,225	4940 5.77%
BBCA 8,825	8550 3.22%
INTP 9,950	9900 0.51%
TLKM 3,750	3750 0.00%
INDF 6,625	6725 -1.49%
TPIA 2,530	2570 -1.56%
SMGR 6,425	6575 -2.28%
CPIN 5,425	5650 -3.98%
GOTO 85	91 -6.59%
ANTM 1,815	1985 -8.56%
BBTN 1,220	1350 -9.63%
TBIG 2,020	2300 -12.17%
TOWR 960	1100 -12.73%
ESSA 795	915 -13.11%
KLBF 1,755	2090 -16.03%
BUKA 218	262 -16.79%
INDY 2,200	2730 -19.41%
INCO 5,650	7100 -20.42%
UNVR 3,740	4700 -20.43%
SIDO 590	755 -21.85%
PGAS 1,375	1760 -21.88%
SCMA 158	206 -23.30%
PTBA 2,800	3690 -24.12%
ITMG 28,975	39025 -25.75%
ADRO 2,850	3850 -25.97%
MDKA 2,880	4120 -30.10%
SRTG 1,760	2530 -30.43%
EMTK 585	1030 -43.20%
ARTO 2,020	3720 -45.70%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,300	83%	710	▼	1,530	-15%
MEDC 1,610	92%	840	▼	1,705	-6%
ACES 750	91%	392	▼	815	-8%
GGRM 24,600	49%	16,500	▼	30,050	-18%
INKP 11,100	64%	6,775	▼	11,850	-6%
BRIS 1,625	48%	1,095	▼	1,820	-11%
MAPI 1,820	82%	1,000	▼	2,070	-12%
BMRI 6,025	35%	4,450	▼	6,150	-2%
HRUM 1,885	56%	1,205	▼	1,945	-3%
BBNI 10,325	24%	8,350	▼	10,425	-1%
AMRT 2,960	29%	2,290	▼	3,150	-6%
EXCL 2,380	40%	1,695	▼	2,580	-8%
ICBP 11,075	31%	8,475	▼	11,925	-7%
AKRA 1,545	29%	1,200	▼	1,670	-7%
ASII 6,225	20%	5,200	▼	7,000	-11%
UNTR 28,250	27%	22,200	▼	34,100	-17%
BBRI 5,225	23%	4,260	▼	5,750	-9%
BBCA 8,825	10%	8,000	▼	9,450	-7%
INTP 9,950	11%	9,000	▼	11,850	-16%
TLKM 3,750	5%	3,570	▼	4,540	-17%
INDF 6,625	10%	6,025	▼	7,550	-12%
TPIA 2,530	27%	1,995	▼	2,760	-8%
SMGR 6,425	14%	5,625	▼	8,277	-22%
CPIN 5,425	25%	4,330	▼	6,275	-14%
GOTO 85	5%	81	▼	264	-68%
ANTM 1,815	3%	1,760	▼	2,390	-24%
BBTN 1,220	6%	1,150	▼	1,514	-19%
TBIG 2,020	13%	1,780	▼	2,900	-30%
TOWR 960	8%	885	▼	1,250	-23%
ESSA 795	66%	480	▼	1,170	-32%
KLBF 1,755	6%	1,660	▼	2,360	-26%
BUKA 218	13%	193	▼	320	-32%
INDY 2,200	29%	1,705	▼	3,420	-36%
INCO 5,650	2%	5,525	▼	7,750	-27%
UNVR 3,740	8%	3,460	▼	5,475	-32%
SIDO 590	2%	580	▼	915	-36%
PGAS 1,375	6%	1,295	▼	1,995	-31%
SCMA 158	20%	132	▼	278	-43%
PTBA 2,800	5%	2,660	▼	4,330	-35%
ITMG 28,975	31%	22,125	▼	45,650	-37%
ADRO 2,850	42%	2,010	▼	4,250	-33%
MDKA 2,880	1%	2,850	▼	4,950	-42%
SRTG 1,760	16%	1,515	▼	2,840	-38%
EMTK 585	10%	530	▼	1,805	-68%
ARTO 2,020	3%	1,960	▼	7,200	-72%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	: PER saat ini dibawah 10 kali
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	: <b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	: <b>Harga tertinggi</b> selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Monday, October 2, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,300	-6.81%	322	BRPT	72.19%	1,300	83%	710	▼	1,530	-15%
MEDC	1,610	-2.13%	5	MEDC	58.62%	1,610	92%	840	▼	1,705	-6%
DOID	494	1.65%	8	DOID	62.50%	494	87%	264	▼	510	-3%
ISAT	9,825	1.55%	24	ISAT	59.11%	9,825	86%	5,275	▼	10,225	-4%
ACES	750	-0.66%	18	ACES	51.21%	750	91%	392	▼	815	-8%
JSMR	4,290	-1.38%	11	JSMR	43.96%	4,290	55%	2,770	▼	4,660	-8%
TKIM	9,575	-3.28%	5	TKIM	35.82%	9,575	71%	5,600	▼	10,375	-8%
GGRM	24,600	1.23%	9	GGRM	36.67%	24,600	49%	16,500	▼	30,050	-18%
BRMS	212	0.00%	137	BRMS	33.33%	212	86%	114	▼	226	-6%
ELSA	418	1.95%	8	ELSA	33.97%	418	46%	286	▼	438	-5%
INKP	11,100	-2.20%	5	INKP	27.22%	11,100	64%	6,775	▼	11,850	-6%
ASSA	995	0.00%	65	ASSA	28.39%	995	46%	680	▼	1,420	-30%
BRIS	1,625	0.62%	15	BRIS	25.97%	1,625	48%	1,095	▼	1,820	-11%
MAPI	1,820	2.54%	14	MAPI	25.95%	1,820	82%	1,000	▼	2,070	-12%
BMRI	6,025	0.42%	10	BMRI	21.41%	6,025	35%	4,450	▼	6,150	-2%
HRUM	1,885	0.80%	6	HRUM	16.36%	1,885	56%	1,205	▼	1,945	-3%
ERAA	452	1.80%	7	ERAA	15.31%	452	20%	376	▼	580	-22%
JKON	133	0.00%	11	JKON	11.76%	133	41%	94	▼	202	-34%
BSDE	1,020	-0.49%	7	BSDE	10.87%	1,020	16%	880	▼	1,235	-17%
AMRT	2,960	1.02%	38	AMRT	11.70%	2,960	29%	2,290	▼	3,150	-6%
EXCL	2,380	0.85%	25	EXCL	11.21%	2,380	40%	1,695	▼	2,580	-8%
ICBP	11,075	0.68%	15	ICBP	10.75%	11,075	31%	8,475	▼	11,925	-7%
BBNI	10,325	1.98%	10	BBNI	11.92%	10,325	24%	8,350	▼	10,425	-1%
AKRA	1,545	1.64%	12	AKRA	10.36%	1,545	29%	1,200	▼	1,670	-7%
UNTR	28,250	-0.18%	5	UNTR	8.34%	28,250	27%	22,200	▼	34,100	-17%
ASII	6,225	1.22%	9	ASII	9.21%	6,225	20%	5,200	▼	7,000	-11%
PTPP	755	-1.95%	17	PTPP	5.59%	755	52%	498	▼	950	-21%
BFIN	1,145	0.88%	9	BFIN	8.53%	1,145	19%	965	▼	1,535	-25%
CTRA	1,020	0.99%	12	CTRA	8.51%	1,020	18%	865	▼	1,195	-15%
BBRI	5,225	0.00%	14	BBRI	5.77%	5,225	23%	4,260	▼	5,750	-9%
BBCA	8,825	-0.56%	23	BBCA	3.22%	8,825	10%	8,000	▼	9,450	-7%
HMSP	865	0.00%	14	HMSP	2.98%	865	11%	780	▼	1,235	-30%
MYOR	2,550	-0.39%	23	MYOR	2.00%	2,550	43%	1,780	▼	2,900	-12%
INTP	9,950	-1.24%	15	INTP	0.51%	9,950	11%	9,000	▼	11,850	-16%
BMTR	282	0.71%	4	BMTR	1.44%	282	8%	262	▼	388	-27%
INDF	6,625	-1.85%	6	INDF	-1.49%	6,625	10%	6,025	▼	7,550	-12%
JPFA	1,285	-0.77%	38	JPFA	-0.77%	1,285	27%	1,015	▼	1,515	-15%
SMGR	6,425	-1.91%	17	SMGR	-2.28%	6,425	14%	5,625	▼	8,277	-22%
TPIA	2,530	-1.17%	#N/A	TPIA	-1.56%	2,530	27%	1,995	▼	2,760	-8%
TLKM	3,750	0.81%	18	TLKM	0.00%	3,750	5%	3,570	▼	4,540	-17%
OMED	204	-0.97%	20	OMED	-3.77%	204	37%	149	▼	280	-27%
CPIN	5,425	0.93%	47	CPIN	-3.98%	5,425	25%	4,330	▼	6,275	-14%
SMRA	575	0.00%	12	SMRA	-4.96%	575	15%	498	▼	740	-22%
PWON	438	1.39%	11	PWON	-3.95%	438	6%	414	▼	525	-17%
ENRG	274	-1.44%	6	ENRG	-6.80%	274	42%	193	▼	404	-32%
GOTO	85	-1.16%	#N/A	GOTO	-6.59%	85	5%	81	▼	264	-68%
SMDR	354	0.00%	2	SMDR	-8.29%	354	3%	344	▼	526	-33%
ANTM	1,815	-0.27%	11	ANTM	-8.56%	1,815	3%	1,760	▼	2,390	-24%
MPMX	1,030	0.98%	7	MPMX	-8.04%	1,030	8%	955	▼	1,360	-24%

24	BBTN	1,220	-0.41%	5
	AVIA	560	0.00%	24
	TBIG	2,020	0.50%	30
	TOWR	960	0.00%	14
23	MTEL	680	-0.73%	30
	HEAL	1,310	-1.13%	57
19	MIKA	2,700	0.37%	41
	KLBF	1,755	0.00%	25
	ESSA	795	4.61%	11
	INDY	2,200	-0.45%	2
	UNVR	3,740	-0.80%	30
	ADMR	1,305	-3.69%	12
45	BUKA	218	4.81%	#N/A
	PNLF	292	2.82%	5
	INCO	5,650	0.44%	17
	PGAS	1,375	0.00%	9
	PNBN	1,250	4.17%	9
	SCMA	158	-1.25%	33
39	SIDO	590	0.85%	16
	PTBA	2,800	0.00%	4
21	ADRO	2,850	-0.70%	3
	MDKA	2,880	-4.95%	#N/A
	ITMG	28,975	2.11%	2
	RMKE	665	-1.48%	4
8	SRTG	1,760	-3.03%	#N/A
	TINS	790	-1.25%	#N/A
	BTPS	1,905	0.79%	9
	MNCN	486	-0.41%	4
	WIKA	458	-1.29%	#N/A
	EMTK	585	0.86%	16
42	ARTO	2,020	-0.49%	1,017

BBTN	1,220	-9.63%
AVIA	560	-11.11%
TBIG	2,020	-12.17%
TOWR	960	-12.73%
MTEL	680	-15.00%
HEAL	1,310	-15.48%
MIKA	2,700	-15.36%
KLBF	1,755	-16.03%
ESSA	795	-13.11%
INDY	2,200	-19.41%
UNVR	3,740	-20.43%
ADMR	1,305	-23.01%
BUKA	218	-16.79%
PNLF	292	-18.44%
INCO	5,650	-20.42%
PGAS	1,375	-21.88%
PNBN	1,250	-18.83%
SCMA	158	-23.30%
SIDO	590	-21.85%
PTBA	2,800	-24.12%
ADRO	2,850	-25.97%
MDKA	2,880	-30.10%
ITMG	28,975	-25.75%
RMKE	665	-29.26%
SRTG	1,760	-30.43%
TINS	790	-32.48%
BTPS	1,905	-31.72%
MNCN	486	-34.32%
WIKA	458	-42.75%
EMTK	585	-43.20%
ARTO	2,020	-45.70%

BBTN	1,220	6%	1,150	▼	1,514	-19%
AVIA	560	2%	550	▼	845	-34%
TBIG	2,020	13%	1,780	▼	2,900	-30%
TOWR	960	8%	885	▼	1,250	-23%
MTEL	680	10%	620	▼	800	-15%
HEAL	1,310	4%	1,265	▼	1,800	-27%
MIKA	2,700	9%	2,480	▼	3,400	-21%
KLBF	1,755	6%	1,660	▼	2,360	-26%
ESSA	795	66%	480	▼	1,170	-32%
INDY	2,200	29%	1,705	▼	3,420	-36%
UNVR	3,740	8%	3,460	▼	5,475	-32%
ADMR	1,305	76%	740	▼	2,050	-36%
BUKA	218	13%	193	▼	320	-32%
PNLF	292	15%	254	▼	775	-62%
INCO	5,650	2%	5,525	▼	7,750	-27%
PGAS	1,375	6%	1,295	▼	1,995	-31%
PNBN	1,250	21%	1,030	▼	2,790	-55%
SCMA	158	20%	132	▼	278	-43%
SIDO	590	2%	580	▼	915	-36%
PTBA	2,800	5%	2,660	▼	4,330	-35%
ADRO	2,850	42%	2,010	▼	4,250	-33%
MDKA	2,880	1%	2,850	▼	4,950	-42%
ITMG	28,975	31%	22,125	▼	45,650	-37%
RMKE	665	2%	655	▼	1,120	-41%
SRTG	1,760	16%	1,515	▼	2,840	-38%
TINS	790	2%	775	▼	1,480	-47%
BTPS	1,905	3%	1,855	▼	3,380	-44%
MNCN	486	1%	482	▼	875	-44%
WIKA	458	28%	358	▼	955	-52%
EMTK	585	10%	530	▼	1,805	-68%
ARTO	2,020	3%	1,960	▼	7,200	-72%

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**PER** : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

## **RUPS**

MAYA (LB)

## **IPO**

### **OFFERING**

IOTF Rp. 100

KOCI Rp. 120

BREN Rp. 780

### **BOOK BUILDING**

STRK Rp. 100 - Rp. 119

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

PTPS Rp. 198 - Rp. 206

LOPI Rp. 100 - Rp. 150

# ECONOMIC CALENDAR



Sunday October 01 2023				Actual	Previous	Consensus	Forecast
5:30 PM	ID	S&P Global Manufacturing PMI SEP		52.3	53.9		53
9:00 PM	ID	Inflation Rate YoY SEP			3.27%	2.20%	2.50%
9:00 PM	ID	Core Inflation Rate YoY SEP			2.18%	2.08%	2.10%
9:00 PM	ID	Inflation Rate MoM SEP			-0.02	0.14	0.30%
10:00 PM	ID	Tourist Arrivals YoY AUG			74.07%		50.00%
Monday October 02 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final SEP		47.9	48.9	48.9	48.9
7:00 AM	US	ISM Manufacturing PMI SEP		47.6	47.7	48.1	48.1
7:00 AM	US	ISM Manufacturing Employment SEP		48.5	48.3	49	49
7:00 AM	US	Construction Spending MoM AUG		0.70%	0.50%	0.50%	0.50%
7:00 AM	US	ISM Manufacturing New Orders SEP		46.8			47
7:00 AM	US	ISM Manufacturing Prices SEP		48.4	48.6	48.9	48.9
8:00 AM	US	Fed Chair Powell Speech					
8:00 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction		5.33%			
8:30 AM	US	6-Month Bill Auction		5.32%			
10:00 AM	US	Fed Barr Speech					
10:30 AM	US	Fed Williams Speech					
4:30 PM	US	Fed Mester Speech					
Tuesday October 03 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Bostic Speech					
5:55 AM	US	Redbook YoY SEP/30		3.80%			
7:00 AM	US	JOLTs Job Openings AUG		8.827M	8.83M	8.6M	8.6M
7:00 AM	US	IBD/TIPP Economic Optimism OCT		43.2			41
7:00 AM	US	JOLTs Job Quits AUG		3.549M			3.4M
8:30 AM	US	52-Week Bill Auction		5.12%			
1:30 PM	US	API Crude Oil Stock Change SEP/29		1.586M			
	US	LMI Logistics Managers Index Current SEP		51.2			
Wednesday October 04 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/29		7.41%			
4:00 AM	US	MBA Mortgage Applications SEP/29		-1.30%			
4:00 AM	US	MBA Mortgage Market Index SEP/29		189.6			
4:00 AM	US	MBA Mortgage Refinance Index SEP/29		411.7			
4:00 AM	US	MBA Purchase Index SEP/29		144.8			
5:15 AM	US	ADP Employment Change SEP		177K	160K	160.0K	160.0K
6:45 AM	US	S&P Global Composite PMI Final SEP		50.2			50.1
6:45 AM	US	S&P Global Services PMI Final SEP		50.5	50.2	50.2	50.2
7:00 AM	US	ISM Services PMI SEP		54.5	53.6	53.7	53.7
7:00 AM	US	Factory Orders MoM AUG		-2.10%	0.30%	0.30%	0.30%
7:00 AM	US	ISM Services Employment SEP		54.7			54.5
7:00 AM	US	Factory Orders ex Transportation AUG		0.80%			0.60%
7:00 AM	US	ISM Services Business Activity SEP		57.3			57
7:00 AM	US	ISM Services New Orders SEP		57.5			57
7:00 AM	US	ISM Services Prices SEP		58.9			58.5
7:05 AM	US	Fed Schmid Speech					
7:30 AM	US	EIA Crude Oil Stocks Change SEP/29		-2.17M			
7:30 AM	US	EIA Gasoline Stocks Change SEP/29		1.027M			
7:30 AM	US	EIA Crude Oil Imports Change SEP/29		1.767M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/29		-0.943M			
7:30 AM	US	EIA Distillate Fuel Production Change SEP/29		0.15M			
7:30 AM	US	EIA Distillate Stocks Change SEP/29		0.398M			
7:30 AM	US	EIA Gasoline Production Change SEP/29		-0.572M			
7:30 AM	US	EIA Heating Oil Stocks Change SEP/29		0.517M			
7:30 AM	US	EIA Refinery Crude Runs Change SEP/29		-0.239M			
8:25 AM	US	Fed Bowman Speech					
8:30 AM	US	17-Week Bill Auction		5.35%			
Thursday October 05 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts SEP		75.151K			86.0K
5:30 AM	US	Balance of Trade AUG		\$-65B	\$-64.6B	\$-58.3B	\$-58.3B
5:30 AM	US	Exports AUG		\$251.7B			\$255.5B
5:30 AM	US	Imports AUG		\$316.7B			\$313.8B
5:30 AM	US	Initial Jobless Claims SEP/30		204K	210K	210.0K	210.0K
5:30 AM	US	Continuing Jobless Claims SEP/23		1670K	1678K	1665.0K	1665.0K

5:30 AM	US	Jobless Claims 4-week Average SEP/30		211K		209.25K
6:00 AM	US	Fed Mester Speech				
7:30 AM	US	EIA Natural Gas Stocks Change SEP/29		90Bcf		
8:30 AM	US	Fed Barkin Speech				
8:30 AM	US	4-Week Bill Auction		5.29%		
8:30 AM	US	8-Week Bill Auction		5.33%		
9:00 AM	US	Fed Daly Speech				
9:00 AM	US	15-Year Mortgage Rate OCT/04		6.72%		
9:00 AM	US	30-Year Mortgage Rate OCT/04		7.31%		
9:15 AM	US	Fed Barr Speech				
8:00 PM	ID	Foreign Exchange Reserves SEP		\$137.1B		\$136.0B
Friday October 06 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls SEP		187K	163K	150.0K
5:30 AM	US	Unemployment Rate SEP		3.80%	3.70%	3.80%
5:30 AM	US	Average Hourly Earnings MoM SEP		0.20%	0.30%	0.30%
5:30 AM	US	Average Hourly Earnings YoY SEP		4%	4.30%	4.10%
5:30 AM	US	Participation Rate SEP		62.80%		62.90%
5:30 AM	US	Average Weekly Hours SEP		34.4	34.4	34.6
5:30 AM	US	Government Payrolls SEP		8K		5K
5:30 AM	US	Manufacturing Payrolls SEP		16K	5K	9K
5:30 AM	US	Nonfarm Payrolls Private SEP		179K	160K	145K
5:30 AM	US	U-6 Unemployment Rate SEP		7.10%		7.10%
9:00 AM	US	Fed Waller Speech				
10:00 AM	US	Baker Hughes Oil Rig Count OCT/06		502		
10:00 AM	US	Baker Hughes Total Rig Count OCT/06		623		
12:00 PM	US	Consumer Credit Change AUG		\$10.4B	\$12.5B	\$11B
	US	Used Car Prices MoM SEP		0.20%		
	US	Used Car Prices YoY SEP		-7.70%		
	US	Total Vehicle Sales SEP		15.04M		14.8M
Saturday October 07 2023			Actual	Previous	Consensus	Forecast
	CN	Foreign Exchange Reserves SEP		\$3.16T	\$3.13T	\$3.15T
Sunday October 08 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	Consumer Confidence SEP		125.2		125
Tuesday October 10 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index SEP		91.3		91.2
5:55 AM	US	Redbook YoY OCT/07				
7:00 AM	US	Wholesale Inventories MoM AUG		-0.20%		-0.10%
8:00 AM	US	Consumer Inflation Expectations SEP		3.60%		3.20%
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
10:00 AM	US	3-Year Note Auction		4.66%		
8:00 PM	ID	Retail Sales YoY AUG		1.60%		1.30%
Wednesday October 11 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/06				
4:00 AM	US	MBA Mortgage Applications OCT/06				
4:00 AM	US	MBA Mortgage Market Index OCT/06				
4:00 AM	US	MBA Mortgage Refinance Index OCT/06				
4:00 AM	US	MBA Purchase Index OCT/06				
5:30 AM	US	PPI MoM SEP		0.70%	0.40%	0.10%
5:30 AM	US	Core PPI MoM SEP		0.20%	0.20%	
5:30 AM	US	Core PPI YoY SEP		2.20%		2.30%
5:30 AM	US	PPI YoY SEP		1.60%		1.60%
8:30 AM	US	17-Week Bill Auction				
10:00 AM	US	10-Year Note Auction		4.29%		
11:00 AM	US	FOMC Minutes				
1:30 PM	US	API Crude Oil Stock Change OCT/06				
	CN	Vehicle Sales YoY SEP		8.40%		10.00%
	CN	New Yuan Loans SEP		CNY1360B	CNY2500B	CNY 2100B
	CN	M2 Money Supply YoY SEP		10.60%	10.60%	10.50%
	CN	Outstanding Loan Growth YoY SEP		11.10%	11.20%	11.20%
	CN	Total Social Financing SEP		CNY3120B	CNY3800B	CNY 3500.0B
	ID	Motorbike Sales YoY SEP		1.80%		
Thursday October 12 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core Inflation Rate MoM SEP		0.30%	0.30%	0.30%
5:30 AM	US	Core Inflation Rate YoY SEP		4.30%		4.10%
5:30 AM	US	Inflation Rate MoM SEP		0.60%	0.30%	0.40%
5:30 AM	US	Inflation Rate YoY SEP		3.70%		3.80%
5:30 AM	US	CPI SEP		307.026		308.1
5:30 AM	US	CPI s.a SEP		306.269		307.5
5:30 AM	US	Initial Jobless Claims OCT/07				
5:30 AM	US	Continuing Jobless Claims SEP/30				1650K
5:30 AM	US	Jobless Claims 4-week Average OCT/07				
7:30 AM	US	EIA Natural Gas Stocks Change OCT/06				
8:00 AM	US	EIA Crude Oil Stocks Change OCT/06				

8:00 AM	US	EIA Gasoline Stocks Change OCT/06				
8:00 AM	US	EIA Crude Oil Imports Change OCT/06				
8:00 AM	US	EIA Cushing Crude Oil Stocks Change OCT/06				
8:00 AM	US	EIA Distillate Fuel Production Change OCT/06				
8:00 AM	US	EIA Distillate Stocks Change OCT/06				
8:00 AM	US	EIA Gasoline Production Change OCT/06				
8:00 AM	US	EIA Heating Oil Stocks Change OCT/06				
8:00 AM	US	EIA Refinery Crude Runs Change OCT/06				
8:30 AM	US	4-Week Bill Auction				
8:30 AM	US	8-Week Bill Auction				
9:00 AM	US	15-Year Mortgage Rate OCT/11				
9:00 AM	US	30-Year Mortgage Rate OCT/11				
9:00 AM	US	WASDE Report				
10:00 AM	US	30-Year Bond Auction	4.13%			
11:00 AM	US	Monthly Budget Statement SEP	\$89B		\$ -30B	
6:30 PM	CN	Inflation Rate YoY SEP	0.10%	0.20%	0.20%	
6:30 PM	CN	Inflation Rate MoM SEP	0.30%	0.30%	0.40%	
6:30 PM	CN	PPI YoY SEP	-3%	-2.50%	-1.00%	
8:00 PM	CN	Balance of Trade SEP	\$68.36B	\$70B	\$ 64B	
8:00 PM	CN	Exports YoY SEP	-8.80%	-9%	-4%	
8:00 PM	CN	Imports YoY SEP	-7.30%	-6%	-5%	
	ID	Car Sales YoY SEP	-8.30%			
Friday October 13 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Export Prices MoM SEP		1.30%	0.50%	
5:30 AM	US	Import Prices MoM SEP		0.50%	0.60%	
5:30 AM	US	Export Prices YoY SEP		-5.50%		
5:30 AM	US	Import Prices YoY SEP		-3.00%		-2.20%
7:00 AM	US	Michigan Consumer Sentiment Prel OCT			68	
7:00 AM	US	Michigan 5 Year Inflation Expectations Prel OCT		2.80%		
7:00 AM	US	Michigan Consumer Expectations Prel OCT		66		59.8
7:00 AM	US	Michigan Current Conditions Prel OCT		71.4		71.2
7:00 AM	US	Michigan Inflation Expectations Prel OCT		3.20%		
10:00 AM	US	Baker Hughes Oil Rig Count OCT/13				
10:00 AM	US	Baker Hughes Total Rig Count OCT/13				
Sunday October 15 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	Balance of Trade SEP		\$3.12B		\$ 4.6B
9:00 PM	ID	Exports YoY SEP		-21.21%		
9:00 PM	ID	Imports YoY SEP		-14.77%		
	CN	PBoC 1-Year MLF Announcement		2.50%		2.50%
Monday October 16 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	NY Empire State Manufacturing Index OCT				
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
10:00 AM	US	NOPA Crush Report				
	CN	FDI (YTD) YoY SEPT		-5.10%		-6.80%
Tuesday October 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Retail Sales MoM SEP				0.40%
5:30 AM	US	Retail Sales Ex Autos MoM SEP		0.60%		0.30%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM SEP		0.20%		0.10%
5:30 AM	US	Retail Sales YoY SEP				1.50%
5:55 AM	US	Redbook YoY OCT/14				
6:15 AM	US	Industrial Production MoM SEP		0.40%		0.30%
6:15 AM	US	Industrial Production YoY SEP		0.20%		-0.80%
6:15 AM	US	Capacity Utilization SEP		79.70%		79.60%
6:15 AM	US	Manufacturing Production MoM SEP		0.10%		0.20%
6:15 AM	US	Manufacturing Production YoY SEP		-0.60%		-0.80%
7:00 AM	US	Business Inventories MoM AUG		0%		
7:00 AM	US	NAHB Housing Market Index OCT				
7:00 AM	US	Retail Inventories Ex Autos MoM AUG		0%		0.60%
1:00 PM	US	Net Long-term TIC Flows AUG				
1:00 PM	US	Foreign Bond Investment AUG				
1:00 PM	US	Overall Net Capital Flows AUG				
1:30 PM	US	API Crude Oil Stock Change OCT/13				
7:00 PM	CN	GDP Growth Rate YoY Q3		6.30%		4.60%
7:00 PM	CN	Industrial Production YoY SEP		4.50%		3.30%
7:00 PM	CN	Retail Sales YoY SEP		4.60%		5.00%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP		3.20%		3.10%
7:00 PM	CN	GDP Growth Rate QoQ Q3		0.80%		0.50%
7:00 PM	CN	Unemployment Rate SEP		5.20%		5.50%
7:00 PM	CN	Industrial Capacity Utilization Q3		74.50%		74.60%
Wednesday October 18 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/13				
4:00 AM	US	MBA Mortgage Applications OCT/13				
4:00 AM	US	MBA Mortgage Market Index OCT/13				

4:00 AM	US	MBA Mortgage Refinance Index OCT/13				
4:00 AM	US	MBA Purchase Index OCT/13				
5:30 AM	US	Building Permits Prel SEP	1.541M			
5:30 AM	US	Building Permits MoM Prel SEP	6.80%			
5:30 AM	US	Housing Starts SEP	1.283M		1.28M	
5:30 AM	US	Housing Starts MoM SEP	-11.30%		-0.50%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/13				
7:30 AM	US	EIA Gasoline Stocks Change OCT/13				
7:30 AM	US	EIA Crude Oil Imports Change OCT/13				
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/13				
7:30 AM	US	EIA Distillate Fuel Production Change OCT/13				
7:30 AM	US	EIA Distillate Stocks Change OCT/13				
7:30 AM	US	EIA Gasoline Production Change OCT/13				
7:30 AM	US	EIA Heating Oil Stocks Change OCT/13				
7:30 AM	US	EIA Refinery Crude Runs Change OCT/13				
8:30 AM	US	17-Week Bill Auction				
10:00 AM	US	20-Year Bond Auction				
11:00 AM	US	Fed Beige Book				
6:30 PM	CN	House Price Index YoY SEP	-0.10%		0.10%	
Thursday October 19 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY OCT		9.06%		
12:30 AM	ID	Interest Rate Decision		5.75%		5.75%
12:30 AM	ID	Deposit Facility Rate OCT		5%		5%
12:30 AM	ID	Lending Facility Rate OCT		6.50%		6.50%
5:30 AM	US	Initial Jobless Claims OCT/14				
5:30 AM	US	Philadelphia Fed Manufacturing Index OCT		-13.5		
5:30 AM	US	Continuing Jobless Claims OCT/07				
5:30 AM	US	Jobless Claims 4-week Average OCT/14				
5:30 AM	US	Philly Fed Business Conditions OCT		11.1		
5:30 AM	US	Philly Fed CAPEX Index OCT		7.5		
5:30 AM	US	Philly Fed Employment OCT		-5.7		
5:30 AM	US	Philly Fed New Orders OCT		-10.2		
5:30 AM	US	Philly Fed Prices Paid OCT		25.7		
7:00 AM	US	Existing Home Sales SEP				4.1M
7:00 AM	US	Existing Home Sales MoM SEP				
7:00 AM	US	CB Leading Index MoM SEP				
7:30 AM	US	EIA Natural Gas Stocks Change OCT/13				
8:30 AM	US	4-Week Bill Auction				
8:30 AM	US	8-Week Bill Auction				
9:00 AM	US	15-Year Mortgage Rate OCT/18				
9:00 AM	US	30-Year Mortgage Rate OCT/18				
10:00 AM	US	5-Year TIPS Auction		1.83%		
6:15 PM	CN	Loan Prime Rate 1Y		3.45%		3.45%
6:15 PM	CN	Loan Prime Rate 5Y OCT		4.20%		4.20%
Friday October 20 2023			Actual	Previous	Consensus	Forecast
10:00 AM	US	Baker Hughes Oil Rig Count OCT/20				
10:00 AM	US	Baker Hughes Total Rig Count OCT/20				
Monday October 23 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP		-0.16		0.05
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
9:00 PM	ID	Foreign Direct Investment YoY Q3		14.20%		
Tuesday October 24 2023			Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY OCT/21				
6:45 AM	US	S&P Global Composite PMI Flash OCT				
6:45 AM	US	S&P Global Manufacturing PMI Flash OCT				
6:45 AM	US	S&P Global Services PMI Flash OCT				
7:00 AM	US	Richmond Fed Manufacturing Index OCT		5		
7:00 AM	US	Richmond Fed Manufacturing Shipments Index OCT		7		
7:00 AM	US	Richmond Fed Services Index OCT		4		1
10:00 AM	US	2-Year Note Auction		5.09%		
1:30 PM	US	API Crude Oil Stock Change OCT/20				
Wednesday October 25 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/20				
4:00 AM	US	MBA Mortgage Applications OCT/20				
4:00 AM	US	MBA Mortgage Market Index OCT/20				
4:00 AM	US	MBA Mortgage Refinance Index OCT/20				
4:00 AM	US	MBA Purchase Index OCT/20				
7:00 AM	US	New Home Sales SEP		0.675M		0.6M
7:00 AM	US	New Home Sales MoM SEP		-8.70%		-11.00%
7:30 AM	US	EIA Crude Oil Stocks Change OCT/20				
7:30 AM	US	EIA Gasoline Stocks Change OCT/20				
7:30 AM	US	EIA Crude Oil Imports Change OCT/20				
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/20				

7:30 AM	US	EIA Distillate Fuel Production Change OCT/20				
7:30 AM	US	EIA Distillate Stocks Change OCT/20				
7:30 AM	US	EIA Gasoline Production Change OCT/20				
7:30 AM	US	EIA Heating Oil Stocks Change OCT/20				
7:30 AM	US	EIA Refinery Crude Runs Change OCT/20				
8:30 AM	US	17-Week Bill Auction				
8:30 AM	US	2-Year FRN Auction				
10:00 AM	US	5-Year Note Auction				
	US	Building Permits Final SEP			1.541M	
	US	Building Permits MoM Final SEP			6.80%	
Thursday October 26 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM SEP				2.40%
5:30 AM	US	GDP Growth Rate QoQ Adv Q3		2.10%		4.70%
5:30 AM	US	Durable Goods Orders Ex Transp MoM SEP		0.40%		0.50%
5:30 AM	US	GDP Price Index QoQ Adv Q3		1.70%		
5:30 AM	US	Goods Trade Balance Adv SEP		-\$84.27B		\$ -93.0B
5:30 AM	US	Initial Jobless Claims OCT/21				
5:30 AM	US	Retail Inventories Ex Autos MoM Adv SEP				
5:30 AM	US	Wholesale Inventories MoM Adv SEP				1.40%
5:30 AM	US	Continuing Jobless Claims OCT/14				
5:30 AM	US	Core PCE Prices QoQ Adv Q3		3.70%		
5:30 AM	US	Durable Goods Orders ex Defense MoM SEP		-0.70%		2.50%
5:30 AM	US	GDP Sales QoQ Adv Q3		2.10%		
5:30 AM	US	Jobless Claims 4-week Average OCT/21				
5:30 AM	US	Non Defense Goods Orders Ex Air SEP		0.90%		
5:30 AM	US	PCE Prices QoQ Adv Q3		2.50%		
5:30 AM	US	Real Consumer Spending QoQ Adv Q3		0.80%		
7:00 AM	US	Pending Home Sales MoM SEP		-7.10%		0.90%
7:00 AM	US	Pending Home Sales YoY SEP		-18.70%		-16.00%
7:30 AM	US	EIA Natural Gas Stocks Change OCT/20				
8:00 AM	US	Kansas Fed Composite Index OCT		-8		
8:00 AM	US	Kansas Fed Manufacturing Index OCT		-13		
8:30 AM	US	4-Week Bill Auction				
8:30 AM	US	8-Week Bill Auction				
9:00 AM	US	15-Year Mortgage Rate OCT/25				
9:00 AM	US	30-Year Mortgage Rate OCT/25				
10:00 AM	US	7-Year Note Auction		4.67%		
6:30 PM	CN	Industrial Profits (YTD) YoY SEP		-11.70%		-9.00%
Friday October 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core PCE Price Index MoM SEP		0.10%		0.20%
5:30 AM	US	Personal Income MoM SEP		0.40%		0.30%
5:30 AM	US	Personal Spending MoM SEP		0.40%		0.50%
5:30 AM	US	PCE Price Index MoM SEP				
5:30 AM	US	PCE Price Index YoY SEP		3.50%		3.20%
5:30 AM	US	Core PCE Price Index YoY SEP		3.90%		4.00%
7:00 AM	US	Michigan Consumer Sentiment Final OCT				
7:00 AM	US	Michigan 5 Year Inflation Expectations Final OCT		2.80%		
7:00 AM	US	Michigan Consumer Expectations Final OCT				
7:00 AM	US	Michigan Current Conditions Final OCT				
7:00 AM	US	Michigan Inflation Expectations Final OCT		3.20%		
10:00 AM	US	Baker Hughes Oil Rig Count OCT/27				
10:00 AM	US	Baker Hughes Total Rig Count OCT/27				
Monday October 30 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index OCT		-18.1		
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
6:30 PM	CN	NBS Manufacturing PMI OCT		50.2		
6:30 PM	CN	NBS Non Manufacturing PMI OCT		51.7		
6:30 PM	CN	NBS General PMI OCT		52		
8:00 PM	ID	M2 Money Supply YoY SEP		5.90%		
Tuesday October 31 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Employment Cost - Benefits QoQ Q3		0.90%		0.70%
5:30 AM	US	Employment Cost - Wages QoQ Q3		1%		0.80%
5:30 AM	US	Employment Cost Index QoQ Q3		1%		0.80%
5:55 AM	US	Redbook YoY OCT/28				
6:00 AM	US	S&P/Case-Shiller Home Price MoM AUG		0.60%		
6:00 AM	US	S&P/Case-Shiller Home Price YoY AUG				
6:00 AM	US	House Price Index AUG		409.5		
6:00 AM	US	House Price Index MoM AUG		0.80%		
6:00 AM	US	House Price Index YoY AUG		4.60%		
6:45 AM	US	Chicago PMI OCT		44.1		
7:00 AM	US	CB Consumer Confidence OCT		103		
7:30 AM	US	Dallas Fed Services Index OCT		-8.6		
7:30 AM	US	Dallas Fed Services Revenues Index OCT		8.7		

8:30 AM	US	52-Week Bill Auction				
1:30 PM	US	API Crude Oil Stock Change OCT/27				
5:30 PM	ID	S&P Global Manufacturing PMI OCT			52.3	
6:45 PM	CN	Caixin Manufacturing PMI OCT			50.6	
9:00 PM	ID	Inflation Rate YoY OCT				
9:00 PM	ID	Core Inflation Rate YoY OCT				
9:00 PM	ID	Inflation Rate MoM OCT				
9:45 PM	ID	Tourist Arrivals YoY SEP				
Wednesday November 01 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/27				
4:00 AM	US	MBA Mortgage Applications OCT/27				
4:00 AM	US	MBA Mortgage Market Index OCT/27				
4:00 AM	US	MBA Mortgage Refinance Index OCT/27				
4:00 AM	US	MBA Purchase Index OCT/27				
5:15 AM	US	ADP Employment Change OCT				
6:45 AM	US	S&P Global Manufacturing PMI Final OCT				
7:00 AM	US	ISM Manufacturing PMI OCT				
7:00 AM	US	JOLTs Job Openings SEP				8.2M
7:00 AM	US	ISM Manufacturing Employment OCT				
7:00 AM	US	Construction Spending MoM SEP				0.60%
7:00 AM	US	ISM Manufacturing New Orders OCT				
7:00 AM	US	ISM Manufacturing Prices OCT				
7:00 AM	US	JOLTs Job Quits SEP				
7:30 AM	US	EIA Crude Oil Stocks Change OCT/27				
7:30 AM	US	EIA Gasoline Stocks Change OCT/27				
7:30 AM	US	EIA Crude Oil Imports Change OCT/27				
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/27				
7:30 AM	US	EIA Distillate Fuel Production Change OCT/27				
7:30 AM	US	EIA Distillate Stocks Change OCT/27				
7:30 AM	US	EIA Gasoline Production Change OCT/27				
7:30 AM	US	EIA Heating Oil Stocks Change OCT/27				
7:30 AM	US	EIA Refinery Crude Runs Change OCT/27				
8:30 AM	US	17-Week Bill Auction				
11:00 AM	US	Fed Interest Rate Decision		5.50%		5.50%
11:30 AM	US	Fed Press Conference				
	US	Treasury Refunding Announcement				

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